



China 3D Digital Entertainment Limited

中國3D數碼娛樂有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8078)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION

Reference is made to the announcement ("Announcement") of the China 3D Digital Entertainment Limited (the "**Company**") dated 14 March 2016 in respect of a major transaction in relation to the acquisition of interests in HMV M&E Limited. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcement.

As set out in the Announcement, a circular containing the information required under the GEM Listing Rules in relation to the acquisition of interests in HMV M&E Limited is expected to be despatched to the shareholders on or before 7 April 2016. Since additional time is required for the preparation and finalisation of certain information, it is expected that the dispatch date of the circular will be postponed to a date on or before 28 April 2016.

By Order of the Board
China 3D Digital Entertainment Limited
Shiu Stephen Junior
Chairman

Hong Kong 7 April 2016

As at the date hereof, the Board comprised:

Executive Directors:

Mr. Shiu Stephen Junior (Chairman)
Mr. Sun Lap Key, Christopher
Mr. Lee Wing Ho, Albert
Mr Chau Sai Ho, Charles

Independent Non-executive Directors:

Mr. Chan Chi Ho
Mr. Kam Tik Lun
Mr. Tam Kwok Ming, Banny

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the day of its posting and on the website of the Company at www.china3d8078.com.

** for identification purpose only*