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## **China 3D Digital Entertainment Limited**

**中國3D數碼娛樂有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8078)

### **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION**

Reference is made to the announcement of the China 3D Digital Entertainment Limited (the “**Company**”) dated 14 March 2016 (the “**Announcement I**”) in respect of a major transaction in relation to the acquisition of interests in HMV M&E Limited from AID Partners Visual Entertainment, L.P. and the announcement of the Company dated 7 April 2016 (the “**Delay Announcement**”) in respect of the delay in despatch of the circular (the “**Circular**”) in relation to the above.

Further, reference is made to the announcement (“**Announcement II**”) of the Company dated 1 April 2016 in respect of a major transaction in relation to the acquisition of interests in HMV M&E Limited from WiL Fund I, L.P. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Announcement II.

As disclosed in the Delay Announcement, the Circular containing the information required under the Listing Rules in relation to the acquisition of interests in HMV M&E Limited is expected to be despatched to the Shareholders on or before 28 April 2016. Further, as set out in the Announcement II, it is the intention of the Company to include information of both the Acquisition I and Acquisition II in the Circular.

As additional time is required for the Company to prepare and finalise, among other matters, the information to be contained in the Circular and prepare the financial information on the Target Group, the despatch date of the Circular in relation to Acquisition I and Acquisition II is expected to be delayed to a date falling on or before 20 May 2016.

By Order of the Board  
**China 3D Digital Entertainment Limited**  
**Shiu Stephen Junior**  
*Chairman*

Hong Kong 28 April 2016

As at the date hereof, the Board comprises:

*Executive Directors:*

Mr. Shiu Stephen Junior (*Chairman*)  
Mr. Sun Lap Key, Christopher  
Mr. Lee Wing Ho, Albert  
Mr. Chau Sai Ho, Charles

*Independent Non-executive Directors:*

Mr. Chan Chi Ho  
Mr. Kam Tik Lun  
Mr. Tam Kwok Ming, Banny

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at [www.china3d8078.com](http://www.china3d8078.com).*

\* for identification purposes only