# HKEX 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : \_\_\_\_\_\_\_30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China 3D Digital Entertainment Limited
Date Submitted	04/05/2016

I. Movements in Authorised Share Capital

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I) Stock code : <u>8078</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000			
Increase/(decrease)	N/A		<u>N/A</u>			
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000			
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital			
	No. of ordinary shares	(State currency)	capital (State currency)			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	n <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$200,000,000** *currency*) :

# II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>3,832,758,224</u>	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>3,832,758,224</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Aovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date			ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares (Note 1)						
2. N/A						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)			·			
(1000 1)		Tota	IA. (Ordina	rv shares)	N/A	
		1014	•	ce shares)		
			•			
			•	her class)		
Total funds raised c		nth from exerci				
of options (State cu	rrency)		N/A			
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
Class of shares						
Out a sain tion mains						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
				·		
Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(		/				
		Total B		ary shares) <u>N/A</u>		
			(Preferen	ce shares) N/A		_
			(C	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)				·		<u>.</u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		-
			(0	$\frac{1}{10} \frac{1}{10} \frac$	۱ <u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue       At price : State currency       Issue and allotment (///)         1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       N/         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       (///)       N/         4. Bonus issue       Issue and allotment (///)       N/	Ot	her Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (dd/mm/yyyy)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)								
EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) 2. Open offer At price : State currency EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) EGM approval date: ( / / )	1.	Rights issue		Issue and allotment	( /	/ )		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (// / ) (dd/mm/yyyy)         EGM approval date: (// / ) (dd/mm/yyyy)       EGM approval date: (// ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (// ) (dd/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment (// ) (dd/mm/yyyy)         EGM approval date: (// ) (dd/mm/yyyy)       EGM approval date: (/ / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment (// ) (dd/mm/yyyy)         EGM approval date: (// ) (dd/mm/yyyy)       EGM approval date: (/ / ) (dd/mm/yyyy)				EGM approval date:	( /	/ )		N1/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares								<u> </u>
2. Open one in the intervence of the currency is currency in the currency is curren								
Class of shares       N/.         Class of shares	2.	Open offer			( /	/ )		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       Class of shares				EGM approval date: (dd/mm/yyyy)	( /	/ )		N1/A
3. Placing       At price : State currency       issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								<u> </u>
3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares (dd/mm/yyyy) 4. Bonus issue Lisue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing			( /	/ )		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( /	/ )		N1/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u> </u>
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		<u> </u>						
(dd/mm/yyyy)	4.	Bonus issue			( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							<u> </u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>

Type of Issue	shares of shar issuer issuer issued ma during the iss month purs pursuant theret thereto close	of new res of r which by be sued suant to as at e of the onth
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	J/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N	J/A
	Total E. (Ordinary shares) N/A (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by:	To Chi	<u> </u>	
Title: (Directo	Secretary r, Secretary or other duly authorised offi	icer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.