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hmv 數碼中國集團
Digital China Group

HMV Digital China Group Limited
HMV 數碼中國集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 8078)

VOLUNTARY ANNOUNCEMENT

CO-OPERATION AGREEMENT

The board of directors (the **"Board"**) of HMV Digital China Group Limited (the **"Company"**) is pleased to announce that on 8 December 2016, the Company entered into a cooperation agreement (the **"Co-operation Agreement"**) with an independent third party (the **"Investor"**), pursuant to which the Company and the Investor are to co-operation in the operation and management of a themed shopping mall in Beijing, People's Republic of China ("**PRC**"). According to the Co-operation Agreement, the Company will be responsible for, amongst other things, contributing an exclusive right to use the brand "HMV" in the operation of a themed shopping mall.

The Investor is a reputable real estate developer in the PRC which is based in Beijing. The Directors believe that the co-operation with the Investor will enhance the presence of the "HMV" brand in the PRC. The Board also believes that entering into a cooperation relationship with the Investor is in the best interests of the Company and its shareholders as a whole.

By Order of the Board
HMV Digital China Group Limited
Shiu Stephen Junior
Chairman

Hong Kong, 8 December 2016

As at the date hereof, the Board comprises:

Executive Directors:	Mr. Shiu Stephen Junior *(Chairman)* Ms. Li Mau *(Co-Chairman)* Mr. Sun Lap Key, Christopher Mr. Lee Wing Ho, Albert Mr. Ho Gilbert Chi Hang
Non-Executive Director:	Mr. Wu King Shiu, Kelvin
Independent Non-executive Directors:	Mr. Chan Chi Ho Mr. Kam Tik Lun Mr. Tam Kwok Ming, Banny

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the day of its posting and on the website of the Company at www.china3d8078.com.