



HMV Digital China Group Limited

HMV 數碼中國集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 8078)

APPOINTMENT OF DIRECTOR AND RESIGNATION OF DIRECTORS

The Board is pleased to announce that Mr. Cheung Hung Lui has been appointed as an executive director of the Company with effect from 28 June 2017.

The Board also announces that Mr. Ho Gilbert Chi Hang has resigned as an executive director of the Company and Mr. Wu King Shiu, Kelvin has resigned as non-executive director of the Company with effect from 28 June 2017.

APPOINTMENT OF EXECUTIVE DIRECTOR

The Board of Directors (the “**Board**”) of HMV Digital China Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) is pleased to announce that Mr. Cheung Hung Lui (“**Mr. Cheung**”) has been appointed as an executive director of the Company with effect from 28 June 2017.

Mr. Cheung, aged 63, has extensive experience in business development and corporate management. He is the chairman of Century.com Holdings Limited since 1997. Prior to that, Mr Cheung has worked in a company listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), responsible for their business development in the People’s Republic of China (the “**PRC**”). He has also worked in various teaching positions in the PRC.

As at the date of this announcement, Mr. Cheung is interested in 30,000 shares of the Company. Mr. Cheung does not hold any directorship in other listed companies, the securities of which are listed on any securities market in Hong Kong or overseas in the last three years. Save as disclosed above, he does not hold any other positions with the Company or other subsidiaries of the Company and he does not have any relationship with any Directors, senior management or substantial shareholders or controlling shareholders (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“**GEM Listing Rules**”)) of the Company.

Pursuant to the appointment with Mr. Cheung, his initial term of service shall be two years commencing from 28 June 2017 and renewable automatically for successive terms of one year thereafter unless terminated three months' notice in writing served by either party. Mr. Cheung shall be entitled to receive a director's fee of HK\$20,000 per month which is determined by the Board by reference to the duties and responsibilities undertaken by him as a director of the Company. In accordance with the bye-laws of the Company, Mr. Cheung will hold office until the next annual general meeting of the Company and will then be eligible for re-election; thereafter he will be subject to retirement by rotation at least once every three years at the annual general meetings of the Company since his last re-election.

The Board is not aware of any other information in relation to Mr. Cheung that is required to be disclosed pursuant to rule 17.50 (2) of the GEM Listing Rules or any other matter that needs to be brought to the attention of shareholders of the Company in relation to Mr. Cheung's appointment.

RESIGNATION OF EXECUTIVE DIRECTOR AND NON-EXECUTIVE DIRECTOR

The Board also announce that Mr. Ho Gilbert Chi Hang (“**Mr. Ho**”) has resigned as an executive director of the Company and Mr. Wu King Shiu, Kelvin has resigned as non-executive director of the Company, both with effect from 28 June 2017 in order to devote more time to their respective personal businesses.

Mr. Ho and Mr. Wu have confirmed that they have no disagreement with the Board and there are no matters relating to their resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to extend its warm welcome to Mr. Cheung for joining the Board and thank Mr. Ho and Mr. Wu for their past contributions to the Company.

By order of the Board
HMV Digital China Group Limited
Shiu Stephen Junior
Chairman

Hong Kong, 28 June 2017

As at the date of this announcement, the Board comprises Mr. Shiu Stephen Junior (Chairman), Ms. Li Mau, Mr. Sun Lap Key, Christopher, Mr. Lee Wing Ho, Albert and Mr. Cheung Hung Lui as executive Directors; Mr. Chan Chi Ho, Mr. Kam Tik Lun and Mr. Tam Kwok Ming, Banny as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at www.china3d8078.com.