



HMV Digital China Group Limited

HMV 數碼中國集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 8078)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING IN THE COMPANY
BY A CONTROLLING SHAREHOLDER**

This announcement is a voluntary announcement made by HMV Digital China Group Limited (the “Company”) to update its shareholders and potential investors in relation to the increase in shareholding by its controlling shareholder, AID Treasure Investment Limited (“AID Treasure”). AID Treasure is an indirect wholly-owned subsidiary of AID Partners Technology Holdings Limited, a listed company on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (Stock Code: 8088).

The Company has been informed by AID Treasure that it has acquired 640,000,000 ordinary shares of the Company (the “Shares”) from Brave Knight Limited, a company incorporated in Samoa with limited liability on 13 October 2017 (the “Acquisition”).

Immediately after completion of the Acquisition, AID Treasure was interested in an aggregate of 2,876,438,356 Shares, representing approximately 21.34% of the entire issued share capital of the Company as at the date of this announcement.

By order of the Board
HMV Digital China Group Limited
Shiu Stephen Junior
Chairman

Hong Kong, 16 October 2017

As at the date of this announcement, the Board comprises Mr. Shiu Stephen Junior (Chairman), Ms. Li Mau, Mr. Sun Lap Key, Christopher, Mr. Lee Wing Ho, Albert and Mr. Cheung Hung Lui as executive Directors; Mr. Chan Chi Ho, Mr. Kam Tik Lun and Mr. Tam Kwok Ming, Banny as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at www.china3d8078.com.