



**HMV Digital China Group Limited**  
**HMV 數碼中國集團有限公司**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 8078)

**CLARIFICATION ANNOUNCEMENT**

References are made to the two Next Day Disclosure Returns published by HMV Digital China Group Limited (the “Company”) on 21 December 2017 (the “Next Day Returns”) which were subsequently cancelled on 28 December 2017. Due to administrative mistakes, the Next Day Returns were mistakenly published. The board of directors of the Company would like to clarify that the Company did not repurchase any of its shares on 20 December 2017 or on 21 December 2017. Accordingly, the Next Day Returns were subsequently cancelled. The total number of issued shares of the Company remains to be 13,475,783,680 as at 20 December 2017 and up to and including the date of this announcement.

By Order of the Board  
**HMV Digital China Group Limited**  
**Shiu Stephen Junior**  
*Chairman*

Hong Kong, 28 December 2017

*As at the date hereof, the Board comprises:*

*Executive Directors:*

Mr. Shiu Stephen Junior (*Chairman*)  
Ms. Li Mau (*Co-Chairman*)  
Mr. Sun Lap Key, Christopher  
Mr. Lee Wing Ho, Albert  
Mr. Cheung Hung Lui

*Independent Non-executive Directors:*

Mr. Kam Tik Lun  
Mr. Chan Chi Ho  
Mr. Tam Kwok Ming, Banny

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for seven days from the day of its posting and on the website of the Company at [www.china3d8078.com](http://www.china3d8078.com).*