

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2019

To : Hong Kong Exch	nanges and Clea	ring Limited		
Name of Issuer	China Creative	Digital Entertainme	ent Limited	
Date Submitted	02/08/2019			
I. Movements in Auth	norised Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>807</u>	8 Descrip	otion : Ordinary	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)		N/A		N/A
Balance at close of tl	he month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of tl	he month	N/A	N/A	<u>N/A</u>

2. Preference Shares			
Stock code : N/A Des	cription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	N/A	N/A	
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Des	cription : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the currency):	ne end of the month	(State HK\$ 2	200,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares
	(1)	(2)	Silaies	Classes Of Strates
Balance at close of preceding month	271,407,779	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	271,407,779	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
2.11/17						
Subscription price	(/ /)				
EGM approval date (if applicable)						
	(/ /)				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- -

Convertibles (i.e. Con	nvertible into Shares o	f the Issuer which	ch are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	50,000,000	-	50,000,000	N/A	3,278,688
(No. of new shares was						
adjusted to 3,278,688 share	<u>es</u>					
with effect from 23 May 201						
Stock code (if listed)				1	25 11 66	6 22 1 6
Class of shares issuable (Note 1) Subscription price	Ordinary shares HK\$15.25 per share	2019 as a r reorganisat	esult of capital	justed to HK\$15 reorganisation. D t in the circular d	Details of capita	al
EGM approval date	9					
(if applicable) (dd/mm/yyyy)	(25/04/2017)					
2.Convertible Bonds	HK\$	150,000,000	_	150,000,000	N/A	549,450,549
2.0011V01tible Beride		100,000,000		100,000,000	14// (040,400,040
-						
Stock code (if listed)						-
, ,				iating with the holling but not lin		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	Ordinary shares HK\$0.273 per share (08/03/2017) HK\$	compliance number of of the conv not be adju 2019	e of the GEM Li shares of the Coversion right atta	the holders of the isting Rules, the ompany falling to aching to the Corapital reorganisat	conversion price to be issued upon vertible Bonds	ce and the on the exercise s may or may
		_		<u> </u>		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.N/A						
Stock code (if listed)		_				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/IIIII/yyyy)	(/ /)		otal C. (Ordina	ary shares) N/A	1	
i		•	,	,, -, -, -, -, -, -, -, -, -, -, -, -		

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			,	ce shares) N/A		_
			(O	ther class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
Z. <u>IV/A</u>		
above (Note 4)		
shares (Note 1)		
0 1/4		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	re Capital						No. of now shares	No of
	Tomas afflic								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue									the month
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										N/A
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	. ,	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(33, , , , , , , , , , , , , , , ,						N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		N1/A
										N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currence	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
									147.
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N1/A
									N/A
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currence	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		NI/A
									N/A

Type of Issue	pursuant thereto v t	No. of new shares of issuer which may be issued pursuant hereto as at close of he month
	Class of shares <u>Ordinary</u> issuable (Note 1)	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/)	
	EGM approval date: (dd/mm/yyyy)	N/A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State current	y Sue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary s	shares during the month (i.e. Total of A to E): (1) N/A (2) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1) N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	ted by:
Title:	Secretary . (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.